Ringkasan Harian Pasar Finansial

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Ringkasan Utama

- **Snapshot Global:** Pasar mencermati adanya komentar dari beberapa petinggi Federal Reserve sebelum rapat moneter mereka minggu depan. Yang termasuk dovish adalah adanya pernyataan gubernur Brainard bahwa situasi ekonomi global agak tidak stabil dan Fed seharusnya berhati-hati dalam menaikkan suku bunga. Sementara itu, Fischer menyatakan bahwa ekonomi AS mungkin sudah menunjukkan tanda-tanda kenaikan inflasi, yang mensinyalir bahwa Fed masih perlu menaikkan suku bunga.

- **Indonesia:** Menko Ekonomi, Darmin Nasution, dikutip menyatakan bahwa pemerintah tidak mau menglihat bahwa mata uang Rupiah menjadi terlalu kuat di atas fundamental. Hal ini dinyatakan setelah adanya penguatan Rupiah terhadap USD mencapai di bawah level 13100 minggu ini. Sementara itu, Bank Indonesia mengeluarkan data cadangan devisa bulan Februari yang menunjukkan peningkatan ke level USD104,4bn dibandingkan 102,1bn bulan sebelumnya.

Analisa Sekilas

- **FX:** USD menglemah terhadap mata uang major lainnya, termasuk EUR dan JPY kemarin dengan adanya pernyataan dari petinggi Fed yang dianggap dovish.

Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13085	**EUR-USD**	1,1014	**Index**	**Nilai Indeks/Harga**	**Nett**
EUR-IDR	14322,78	**GBP-USD**	1,4265	**DJIA**	17073,95	67,18
GBP-IDR	18514,72	**USD-JPY**	113,46	**Nasdaq**	4708,25	-8,77
JPY-IDR	115,19	**AUD-USD**	0,7469	**Nikkei 225**	16911,32	-103,46
AUD-IDR	9681,85	**NZD-USD**	0,6801	**STI**	2823,51	-13,49
CAD-IDR	9797,96	**USD-CAD**	1,3282	**KLCI**	1697,93	5,44
SGD-IDR	9456,67	**USD-CHF**	0,9955	**JCI**	4831,58	-19,31
MYR-IDR	3194,00	**USD-NOK**	8,5024	**Baltic Dry**	354,00	5,00

JIBOR (Rupiah)		Obligasi Pemerintah (Govt Bonds)	
Tenor	**Suku Bunga (%)**	**Tenor**	**Imbal Hasil (%)**
O/N	5,13	1Y	7,05
1 Minggu	5,77	2Y	7,66
1 Bulan	6,48	5Y	7,60
3 Bulan	7,25	10Y	7,86
6 Bulan	7,93	15Y	8,23
12 Bulan	8,30	20Y	8,27

For reference only. Source: Bloomberg, OCBC Bank

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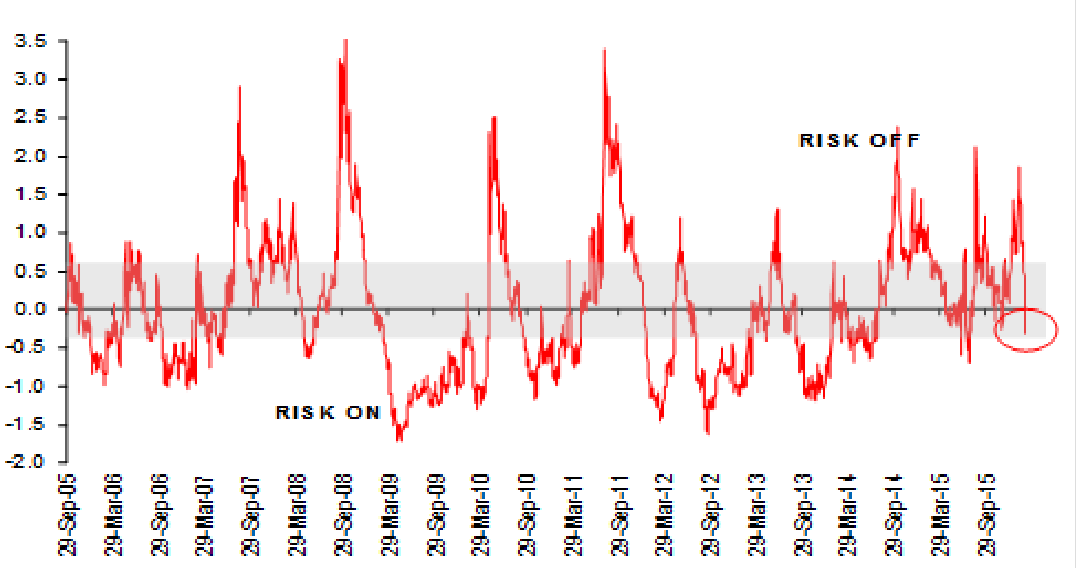
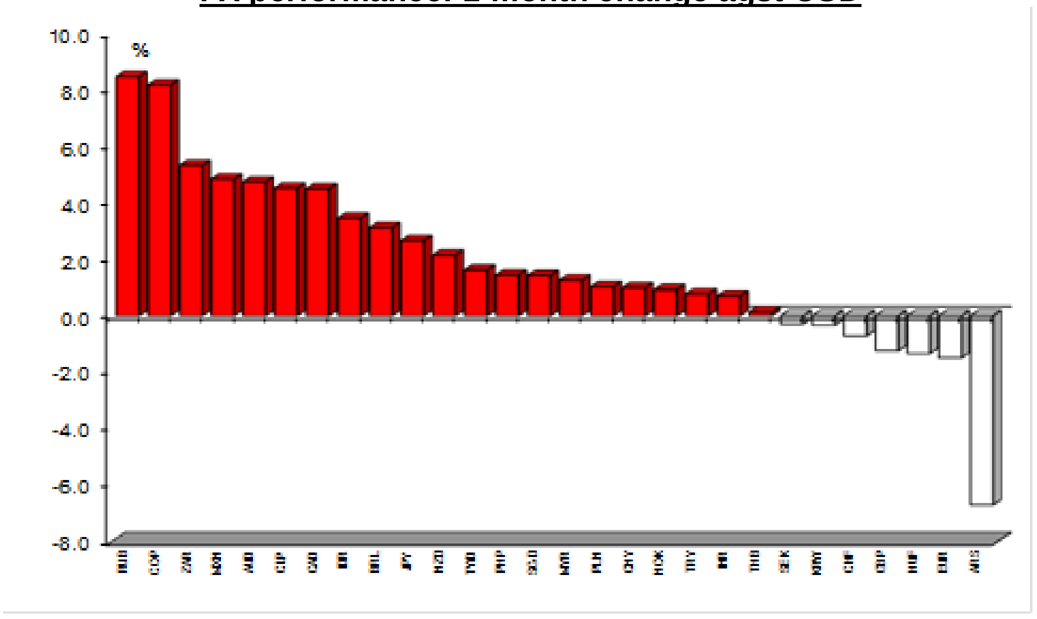
FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Key Economic Indicators

Date Time		Event		Survey	Actual	Prior	Revised
03/07/2016 08:30	AU	ANZ Job Advertisements MoM	Feb	--	-1.20%	1.00%	0.90%
03/07/2016 13:00	JN	Leading Index CI	Jan P	101.6	101.4	102.1	101.8
03/07/2016 13:25	PH	Foreign Reserves	Feb	--	$81.3b	$80.2b	$80.7b
03/07/2016 15:00	**GE**	**Factory Orders MoM**	**Jan**	**-0.30%**	**-0.10%**	**-0.70%**	**-0.20%**
03/07/2016 15:00	GE	Factory Orders WDA YoY	Jan	0.00%	1.10%	-2.70%	-2.20%
03/07/2016 16:00	TA	Trade Balance	Feb	$3.55b	$4.16b	$3.51b	--
03/07/2016 16:00	**TA**	**Exports YoY**	**Feb**	**-11.70%**	**-11.80%**	**-13.00%**	**-12.90%**
03/07/2016 16:00	TA	Imports YoY	Feb	-8.30%	-13.10%	-11.70%	-11.50%
03/07/2016 16:10	CH	Foreign Reserves	Feb	$3190.0b	$3202.3b	$3230.9b	--
03/07/2016 16:30	HK	Foreign Reserves	Feb	--	$359.9b	$357.0b	--
03/07/2016 17:00	SI	Foreign Reserves	Feb	--	$244.01b	$244.86b	--
03/07/2016 17:00	IT	PPI MoM	Jan	--	-0.80%	-0.70%	-0.60%
03/07/2016 17:00	IT	PPI YoY	Jan	--	-3.00%	-4.00%	-3.90%
03/07/2016 17:20	**ID**	**Foreign Reserves**	**Feb**	**--**	**$104.54b**	**$102.13b**	**--**
03/07/2016 18:00	MA	Foreign Reserves	Feb-29	--	$95.6b	$95.6b	--
03/08/2016 05:45	NZ	Mfg Activity SA QoQ	4Q	--	-1.90%	4.20%	3.60%
03/08/2016 07:50	**JN**	**GDP SA QoQ**	**4Q F**	**-0.40%**	**-0.30%**	**-0.40%**	**--**
03/08/2016 07:50	**JN**	**GDP Annualized SA QoQ**	**4Q F**	**-1.50%**	**-1.10%**	**-1.40%**	**--**
03/08/2016 07:50	JN	GDP Nominal SA QoQ	4Q F	-0.30%	-0.20%	-0.30%	--
03/08/2016 07:50	**JN**	**GDP Deflator YoY**	**4Q F**	**1.50%**	**--**	**1.50%**	**--**
03/08/2016 07:50	**JN**	**BoP Current Account Balance**	**Jan**	**¥715.5b**	**¥520.8b**	**¥960.7b**	**--**
03/08/2016 07:50	JN	Trade Balance BoP Basis	Jan	-¥530.0b	--	¥188.7b	--
03/08/2016 08:30	**TA**	**CPI YoY**	**Feb**	**0.80%**	**--**	**0.81%**	**--**
03/08/2016 08:30	AU	NAB Business Conditions	Feb	--	--	5	--
03/08/2016 08:30	**AU**	**NAB Business Confidence**	**Feb**	**--**	**--**	**2**	**--**
03/08/2016 14:00	JN	Eco Watchers Survey Current	Feb	47.4	--	46.6	--
03/08/2016 14:00	JN	Eco Watchers Survey Outlook	Feb	49.3	--	49.5	--
03/08/2016 15:00	**GE**	**Industrial Production SA MoM**	**Jan**	**0.50%**	**--**	**-1.20%**	**--**
03/08/2016 15:00	GE	Industrial Production WDA YoY	Jan	-1.60%	--	-2.20%	--
03/08/2016 15:45	FR	Trade Balance	Jan	-4100m	--	-3943m	--
03/08/2016 18:00	**EC**	**GDP SA QoQ**	**4Q P**	**0.30%**	**--**	**0.30%**	**--**
03/08/2016 18:00	**EC**	**GDP SA YoY**	**4Q P**	**1.50%**	**--**	**1.50%**	**--**
03/08/2016 18:00	EC	Household Cons QoQ	4Q	0.30%	--	0.40%	--
03/08/2016 19:00	US	NFIB Small Business Optimism	Feb	94	--	93.9	--
03/08/2016 21:15	**CA**	**Housing Starts**	**Feb**	**180.0k**	**--**	**165.9k**	**--**
03/08/2016 21:30	CA	Building Permits MoM	Jan	-2.30%	--	11.30%	--
03/08/2016	**CH**	**Trade Balance**	**Feb**	**$51.00b**	**--**	**$63.29b**	**--**
03/08/2016	**CH**	**Exports YoY**	**Feb**	**-14.50%**	**--**	**-11.20%**	**--**
03/08/2016	CH	Imports YoY	Feb	-12.00%	--	-18.80%	--
03/07/2016 03/11	PH	Budget Balance PHP	Dec	--	--	6.0b	--
03/08/2016 03/13	**VN**	**Domestic Vehicle Sales YoY**	**Feb**	**--**	**--**	**36.50%**	**--**

Source: Bloomberg

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